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21 **UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

22 In re:

23 **PG&E CORPORATION,**

24 - and -

25 **PACIFIC GAS AND ELECTRIC  
COMPANY,**

26 **Debtors.**

27  
28  Affects PG&E Corporation  
 Affects Pacific Gas and Electric Company  
 Affects both Debtors

\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).

29 Case No. 19-30088 (DM)

30 Chapter 11

31 (Lead Case)

32 (Jointly Administered)

33 **NOTICE OF FILING OF THIRD  
SUPPLEMENT TO PLAN SUPPLEMENT  
IN CONNECTION WITH DEBTORS' AND  
SHAREHOLDER PROPONENTS' JOINT  
CHAPTER 11 PLAN OF  
REORGANIZATION**

34 [Relates to Dkt. No. 7037, 7503, 7563]

1           **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation (“**PG&E Corp.**”)  
2 and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively,  
3 the “**Debtors**”) in the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of  
Reorganization* [Dkt. No. 3841], which was thereafter amended, modified, or supplemented on  
September 23, 2019 and November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

4           **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,  
2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,  
5 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,  
6 6320, and 7521 respectively] (and as may be further amended, modified, or supplemented and together  
7 with all exhibits and schedules thereto, the “**Plan**”).

8           **PLEASE TAKE FURTHER NOTICE** that, on May 1, 2020, the Debtors filed the *Notice of  
Filing of Plan Supplement in Connection with Debtors’ and Shareholder Proponents’ Joint Chapter 11  
Plan of Reorganization Dated March 16, 2020* [Dkt. No. 7037] (as supplemented on May 22, 2020 [Dkt.  
9 No. 7503] and May 24, 2020 [Dkt. No. 7563] and as may be further amended, modified, or  
10 supplemented, the “**Plan Supplement**”).

11           **PLEASE TAKE FURTHER NOTICE** that, on June 2, 2020, the Debtors filed the *Stipulation  
Addressing Certain Plan Confirmation Objections of the Official Tort Claimants Committee* [Dkt. No.  
12 7711] (the “**Stipulation**”), entered into by and between the Debtors, the Shareholder Proponents, and  
13 the TCC (all as defined therein). Pursuant to the Stipulation, the Debtors file this Third Supplement to  
14 the Plan Supplement.

15           **This Third Supplement to the Plan Supplement contains the following amended document:**

16           ● Exhibit A – Schedule of Assigned Rights and Causes of Action

17           **PLEASE TAKE FURTHER NOTICE** that the Schedule of Assigned Rights and Causes of  
18 Action has been amended from the prior version filed to, among other things, revise the description of  
19 the rights, claims, causes of action, and defenses to be assigned to the Fire Victim Trust pursuant to the  
terms of the Plan.

20           **PLEASE TAKE FURTHER NOTICE** that the Plan Supplement documents attached hereto  
21 remain subject to (i) further review, negotiations, and modifications, and (ii) final documentation in a  
22 manner consistent with the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the Noteholder  
RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

23           **PLEASE TAKE FURTHER NOTICE** that the Debtors and Shareholder Proponents reserve  
24 the right to amend the documents contained in the Plan Supplement before the Effective Date in  
25 accordance with the terms of the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the  
Noteholder RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

26           **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
27 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
28 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based

1 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note  
2 that a PACER password is needed to access documents on the Bankruptcy Court's website.  
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5 Dated: June 2, 2020  
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